SPECIAL FEATURES FORM
'PREPAID SIP & PREPAID STP' - Debit Mandate Form (Auto Debit/NACH)



Please read Product Labeling available on the Front Inside Cover Page and instructions before filling this form (all points marked * are mandatory)

Sponsor: Edelweiss Financial Services Limited | Trustee Company: Edelweiss Trusteeship Company Limited.
Investment Manager: Edelweiss Asset Management Limited. Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098

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3	INVESTMENT DETAILS		Plan [Pl	ease 🗸 J			Tric	aor Co	nditio	an [Eall is	<u> </u>						1.		1				
		Trigger Condition - Fall in						ger Co											Investment Amount					
	Nifty Free Float Midcap 100	fty Free Float Midcap 100 0.5% 1% 2%						ap Func	l	F	Plan_			C)ptio	1		-	Mi	n Rs.10	000			
	OR Edelweiss Large Cap Advantage Fund Edelweiss Prudent Advantage Fund																							
	Eligible Schemes	Edelweiss Dynamic Equity Advantage Fund Edelweiss Mid and Small Cap Fund													Min Rs.1000									
6	available for Trigger Under Nifty - 50 Index fall	Edelweiss Equity Savings Advantage Fund																						
	Milty - 50 muex fair	Edelweis	s ELSS Fund																Min Rs.500					
	Edelweiss Economic Resurgence Fund Edelweiss Equity Opportunities Fund												Min Rs.5000											
	For Dividend Sweep Option - Div	vidend Sweep	to Scheme_							Pla	an			0	ption				_					
4	MAXIMUM NUMBER OF INSTALLMENT PER MONTH																							
	3 5 ANY (Default)																							
5	PREPAID SIP INSTALLMENT PERIOD*																							
	Start Date D D M M Y Y	YY	End Dat	e DDI	M M	YYY	Υ	OR			Perp	etual	(99 y	ears)	rs) (Default)									
6	DECLARATION AND SIG	NATURE (To he signed	hv ΔΙΙ ΙΙΝΙ	т ноі г	OFRS if n	node of	holding	is 'ioint	·′*		DATE	:	/	/		PLA	CE :						
th al de th	/ We declare that the particulars fu rrough an Electronic Debit arrange Iso inform Edelweiss Mutual Fund ebit to my /our account directly or nis request) to get the above Mano rvesting in any scheme of Edelweiss	ement. If the tra about any cha through NACH date verified. N	ansaction is de nges in my ba I. I/We hereby Aandate verifi	elayed or not nk account. authorize to cation charg	effecte This is to honou	ed at all fo to inform ur such pa ny, may b	or reason you that ayments se charge	s of inco t I/We ha and have	mplete on the regist signed for accordance of the register of	or inco stered and er	rrect in for ma ndorse	nforma Iking pa d the N	tion, I, lymen 1anda	/we wo it towa te Forr	ould no rds my n. Fur	ot hold invest her, I a	the us ments uthori	er instit in EDE ze my r	ution re LWEISS epresen	sponsibl MUTU <i>A</i> tative (th	e. I/W \L FUI ie bea	/e will ND by irer of		
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	Scheme Name		ALL SCHE	MES OF E	DELW	EISS M	UTUAL	FUND				En	nail I	D [
	I Agree for the debit of ma	andate proces	ssing charges	by the bar	nk who	m I am a	uthoriz	ing to de	ebit my	accou	ints as	per la	test s	chedu	le of	harge	s of th	e banl	ζ					
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	This is to confirm that the capreed and signed by me. I / corporate or the bank wh	declaration ha	ood that I am	ılly read, ur authorized	dersto I to can	od & ma cel / am	ide by m end this	ne / us. I a mandat	am auth e by app	norizin propri	g the ately	User er	ntity / unicat	Corpo	orate t e cand	o debi ellatio	t my a n / am	ccount	, based ent requ	on the in	nstruc ne Use	ctions er en		

INSTRUCTION DET	TAILS								
Source Scheme Edelweiss Plan: Regular Direct Option: Growth^^ Dividend Payout Re-Investment Sweep			Nifty Free Float Midcap 100	Index Fall: 0.5% 1% 2% OR Switch Amount Max Rs.199000 Max Rs.199000 Max Rs.199000 Switch in: Edelweiss Mid and Small Cap Fund Scheme Plan Option In case of multiple index fall the highest level of index fall would be considered investment under the Target Scheme					
PlanOption	Edelweiss Treasury Fund Edelweiss Equity Savings Adv Edelweiss Liquid Fund Edelweiss Dynamic Advantag Edelweiss Arbitrage Fund	vantage Fund ge Fund	☐ Nifty 50	Switch Amount Switch in Scheme Plan (Note: For multiple tar Target Schemes Available for Trigger under Nifty 50 Index fall: Dividend Sweep to Edelweiss Plan	Option				
Start Dat		End Date into Target Scheme, in			Perpetual (99 Years) (Default) ne initial 3 months from the date of registration				
DECLARATION I/We have read and unde (KIM), and Addendums. I,	/We agree to abide by the terms, cor nate sources. The ARN holder has disc	nt of Additional Informa nditions, rules & regulat closed to me/us all the	tion (SAI) & respective Si tions of the scheme(s) as commissions (in the forr	cheme Information on applicable from me to n of trail commission o	Document (SID) and Key Information on Memora o me. Amount invested/to be invested in the Schor or any other mode), payable to him for the differe				
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is derived through legitin competing schemes of va	anous ividual i dilus nom amongst w	S	IGNATURE (s)						

Instructions

- 1. UMRN is auto generated during mandate creation and is mandatory to be updated during amendment and cancellation of mandate. (Maximum length - 20 Alpha Numeric Characters).
- 2. Date in DD/MM/YYYY format.
- 3. Sponsor Bank IFSC / MICR code, le padded with zeroes where necessary (Maximum length - 11 Alpha Numeric Characters).
- 4. Utility Code of the Service Provider (Maximum length 18 Alpha Numeric Characters).
- 5. Name of the entity to whom the mandate is being given
- 6. Tick on box to select type of actions to be initiated.
- 7. Tick on box to select type of actions to be affected.
- 8. Customer's legal account number, le pad
- 9. IFSC / MICR code of customer bank. (Maximum length 11 Alpha Numeric
- 10. Amount payable for service or maximum amount per transaction that could be processed, in words.

- 11. Amount in figures, similar to the amount mentioned in words (Maximum length 13 digit Numeric, in paise).
- 12. Tick on box to select frequency of transaction.
- 13. Validity of mandate with dated in DD/MM/YYYY format.
- 14. Names of customer/s and signatures as well as seal of Company (where required).
- 15. Telephone no. with STD code of customer.
- 16. Email ID of customer.









